

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF TENNESSEE**

In re: LEGACY INTERACTIVE, INC.

§ Case No. 3:17-07878-CMW

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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

SUSAN R. LIMOR, TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$0.00</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$776,648.19</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$96,425.00</u>	

3) Total gross receipts of \$ 883,298.48 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 10,225.29 (see **Exhibit 2**), yielded net receipts of \$873,073.19 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$0.00	\$0.00	\$0.00	\$0.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	0.00	96,425.00	96,425.00	96,425.00
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	11,817.54	12,306.81	12,306.81	12,306.81
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	10,202,166.54	6,062,749.53	3,273,910.21	764,341.38
<b>TOTAL DISBURSEMENTS</b>	\$10,213,984.08	\$6,171,481.34	\$3,382,642.02	\$873,073.19

4) This case was originally filed under Chapter 7 on November 17, 2017.  
The case was pending for 57 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 09/09/2022 By: /s/SUSAN R. LIMOR, TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 –GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
Checking Account Account at First Bank, Lexington	1129-000	23,467.16
128,781 shares of common stock of Augeo Affinity	1129-000	383,985.11
Escrowed cash paid by Augeo Affinity Marketing,	1129-000	92,473.04
Escrowed 42,867 shares of stock of Augeo Affinit	1129-000	360,082.80
Interest Adjustment re Account Ending 3217	1229-000	30.87
Refunds/Remnant Assets	1229-000	23,259.50
<b>TOTAL GROSS RECEIPTS</b>		<b>\$883,298.48</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
JM Partners LLC	Proceeds from Remnant Asset per Agreed Order...Authorizing Sale of Property of the Estate...entered 07.30.20 (DE 65) .	8500-002	10,225.29
<b>TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES</b>			<b>\$10,225.29</b>

**EXHIBIT 3 –SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
			None			
<b>TOTAL SECURED CLAIMS</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - SUSAN R. LIMOR, TRUSTEE	2100-000	N/A	46,903.66	46,903.66	46,903.66
Trustee Expenses - SUSAN R. LIMOR, TRUSTEE	2200-000	N/A	205.63	205.63	205.63
Other - Rabobank, N.A.	2600-000	N/A	28.12	28.12	28.12
Other - INTERNATIONAL SURETIES, LTD	2300-000	N/A	10.58	10.58	10.58
Other - Rabobank, N.A.	2600-000	N/A	76.98	76.98	76.98
Other - Rabobank, N.A.	2600-000	N/A	155.49	155.49	155.49
Other - Rabobank, N.A.	2600-000	N/A	166.37	166.37	166.37
Other - Rabobank, N.A.	2600-000	N/A	160.59	160.59	160.59
Other - Rabobank, N.A.	2600-000	N/A	182.50	182.50	182.50
Other - Rabobank, N.A.	2600-000	N/A	160.11	160.11	160.11
Other - Rabobank, N.A.	2600-000	N/A	176.45	176.45	176.45
Other - Rabobank, N.A.	2600-000	N/A	170.70	170.70	170.70
Other - Rabobank, N.A.	2600-000	N/A	87.97	87.97	87.97
Other - Rabobank, N.A.	2600-000	N/A	103.60	103.60	103.60
Other - Fifth Third Bank Legal Entry	2990-000	N/A	57.39	57.39	57.39
Clerk of the Court Costs - Clerk, U.S. Bankruptcy Court	2700-000	N/A	181.00	181.00	181.00
Other - INTERNATIONAL SURETIES, LTD	2300-000	N/A	121.55	121.55	121.55
Other - U.S. Bank N.A.	2990-000	N/A	28.40	28.40	28.40
Attorney for Trustee Fees (Trustee Firm) - Limor & Johnson, Attorneys at Law	3110-000	N/A	6,457.00	6,457.00	6,457.00
Attorney for Trustee Expenses (Trustee Firm) - Limor & Johnson, Attorneys at Law	3120-000	N/A	250.23	250.23	250.23
Other - INTERNATIONAL SURETIES, LTD	2300-000	N/A	586.82	586.82	586.82
Other - Rabobank, N.A.	2600-000	N/A	345.73	345.73	345.73
Other - Rabobank, N.A.	2600-000	N/A	690.92	690.92	690.92
Other - Rabobank, N.A.	2600-000	N/A	666.82	666.82	666.82
Other - Rabobank, N.A.	2600-000	N/A	734.67	734.67	734.67
Other - Rabobank, N.A.	2600-000	N/A	711.19	711.19	711.19
Other - Rabobank, N.A.	2600-000	N/A	683.64	683.64	683.64
Other - Rabobank, N.A.	2600-000	N/A	753.27	753.27	753.27
Clerk of the Court Costs - Clerk, U.S. Bankruptcy Court	2700-000	N/A	181.00	181.00	181.00
Other - Rabobank, N.A.	2600-000	N/A	704.92	704.92	704.92

Other - Rabobank, N.A.	2600-000	N/A	680.11	680.11	680.11
Other - Rabobank, N.A.	2600-000	N/A	772.73	772.73	772.73
Other - INTERNATIONAL SURETIES, LTD	2300-000	N/A	367.84	367.84	367.84
Other - Metropolitan Commercial Bank	2600-000	N/A	679.60	679.60	679.60
Other - Metropolitan Commercial Bank	2600-000	N/A	654.88	654.88	654.88
Other - Metropolitan Commercial Bank	2600-000	N/A	770.42	770.42	770.42
Other - Metropolitan Commercial Bank	2600-000	N/A	699.14	699.14	699.14
Other - Metropolitan Commercial Bank	2600-000	N/A	651.49	651.49	651.49
Other - Metropolitan Commercial Bank	2600-000	N/A	766.67	766.67	766.67
Other - Metropolitan Commercial Bank	2600-000	N/A	695.75	695.75	695.75
Other - Metropolitan Commercial Bank	2600-000	N/A	740.94	740.94	740.94
Other - Metropolitan Commercial Bank	2600-000	N/A	693.45	693.45	693.45
Other - Metropolitan Commercial Bank	2600-000	N/A	669.26	669.26	669.26
Other - Metropolitan Commercial Bank	2600-000	N/A	737.35	737.35	737.35
Other - Metropolitan Commercial Bank	2600-000	N/A	713.08	713.08	713.08
Other - Metropolitan Commercial Bank	2600-000	N/A	665.97	665.97	665.97
Other - Lewis, Smith & Associates, P.C.	3410-000	N/A	2,234.00	2,234.00	2,234.00
Other - Lewis, Smith & Associates, P.C.	3420-000	N/A	4,338.48	4,338.48	4,338.48
Attorney for Trustee Fees (Trustee Firm) - Limor & Johnson, Attorneys at Law	3110-000	N/A	3,451.00	3,451.00	3,451.00
Attorney for Trustee Expenses (Trustee Firm) - Limor & Johnson, Attorneys at Law	3120-000	N/A	527.73	527.73	527.73
Other - Wesler & Associates CPA PC	3410-000	N/A	11,822.50	11,822.50	11,822.50
Other - Wesler & Associates CPA PC	3420-000	N/A	1,027.92	1,027.92	1,027.92
Other - INTERNATIONAL SURETIES, LTD	2300-000	N/A	321.39	321.39	321.39
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		N/A	\$96,425.00	\$96,425.00	\$96,425.00

#### **EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		N/A	\$0.00	\$0.00	\$0.00

**EXHIBIT 6 –PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
02	Dallas County	5800-000	92.57	136.35	136.35	136.35
03	Metropolitan Government of Nashville & Davidson County	5800-000	1,641.20	2,889.39	2,889.39	2,889.39
10P	Tennessee Department of Revenue	5800-000	N/A	4,924.98	4,924.98	4,924.98
25P	Franchise Tax Board	5800-000	N/A	1,585.97	1,585.97	1,585.97
26P	Texas Controller of Public Accounts	5800-000	N/A	2,687.86	2,687.86	2,687.86
27P	New York State Department of Taxation & Finance	5800-000	N/A	82.26	82.26	82.26
NOTFILED	HMRC - LONDON/ HMRC	5800-000	9,838.63	N/A	N/A	0.00
NOTFILED	WILLIAMSON COUNTY TRUSTEE	5800-000	245.14	N/A	N/A	0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$11,817.54</b>	<b>\$12,306.81</b>	<b>\$12,306.81</b>	<b>\$12,306.81</b>

**EXHIBIT 7 –GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
01 -2	Department of the Treasury - Internal Revenue Service	7100-000	N/A	100.00	100.00	100.00
05	VACO NASHVILLE	7100-000	51,777.50	51,777.50	51,777.50	51,777.50
06	GCA ADVISORS LLC	7100-000	324,385.00	16,812.00	16,812.00	16,812.00
07	CT CORPORATION	7200-000	6,473.76	6,473.76	6,473.76	1,404.58
	United States Bankruptcy Court - CT CORPORATION	7200-001	N/A	N/A	N/A	0.29
08U	L. Keith Mullins	7200-000	96,430.75	89,518.00	89,518.00	19,422.31
	United States Bankruptcy Court - L. Keith Mullins	7200-001	N/A	N/A	N/A	3.88
10U	Tennessee Department of Revenue	7200-000	N/A	1,175.63	116.31	116.31
11	RADIUS GGE USA INC	7200-000	32,229.50	32,229.50	32,229.50	6,992.69
	United States Bankruptcy Court - RADIUS GGE USA INC	7200-001	N/A	N/A	N/A	1.39
12 -2	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	7200-000	2,117,362.66	2,370,947.00	1,954,114.00	424,059.75
14U	JIM D. KEVER	7200-000	623,253.12	673,814.00	673,814.00	146,223.50
15U	FRED C. GOAD	7200-000	423,247.51	445,048.00	445,048.00	96,579.29
16U	JAMES P. AYLWARD	7200-000	3,617.28	3,358.00	3,358.00	728.57
	United States Bankruptcy Court - JAMES P. AYLWARD	7200-001	N/A	N/A	N/A	0.15

21	VantagePoint Venture Partners 2006(Q), LP	7200-000	N/A	N/A	0.00	0.00
24	VANTAGEPOINT VENTURE PARTNERS 2006 (Q), L.P.	7200-000	N/A	2,370,947.00	0.00	0.00
25U	Franchise Tax Board	7200-000	N/A	184.11	184.11	39.95
26U	Texas Controller of Public Accounts	7200-000	N/A	283.98	283.98	61.61
	United States Bankruptcy Court - Texas Controller of	7200-001	N/A	N/A	N/A	0.02
27U	New York State Department of Taxation & Finance	7200-000	N/A	81.05	81.05	17.59
NOTFILED	HUNNICUTT, JOHN	7100-000	4,668.71	N/A	N/A	0.00
NOTFILED	KELLY, BRADEN R.	7100-000	22,696.65	N/A	N/A	0.00
NOTFILED	MCDERMOTT WILL & EMERY	7100-000	23,995.00	N/A	N/A	0.00
NOTFILED	KEVER INVESTMENT PARTNERSHIP	7100-000	107,424.88	N/A	N/A	0.00
NOTFILED	MCNAMARA, CARY	7100-000	5,386.14	N/A	N/A	0.00
NOTFILED	MCGINTY, STEVEN & LISA	7100-000	17,152.59	N/A	N/A	0.00
NOTFILED	FCA VENTURE PARTNERS IV LP	7100-000	530,245.47	N/A	N/A	0.00
NOTFILED	EARTHMAN, WILLIAM F.	7100-000	10,769.41	N/A	N/A	0.00
NOTFILED	BVP III SPECIAL AFFILIATES LTD	7100-000	77,989.54	N/A	N/A	0.00
NOTFILED	BVP III AFFILIATES FUND LIMITED	7100-000	60,035.01	N/A	N/A	0.00
NOTFILED	CONCUR TECHNOLOGIES	7100-000	3,375,114.00	N/A	N/A	0.00
NOTFILED	CORRELATION VENTURES LP	7100-000	121,048.58	N/A	N/A	0.00
NOTFILED	MCNAMARA, KEVIN M.	7100-000	19,009.76	N/A	N/A	0.00
NOTFILED	DAILY, GREG	7100-000	107,722.19	N/A	N/A	0.00
NOTFILED	FCA VENTURE MANAGEMENT LLC	7100-000	120,808.38	N/A	N/A	0.00
NOTFILED	NCN ANGEL FUNDI LP	7100-000	26,450.88	N/A	N/A	0.00
NOTFILED	METLIFE	7100-000	1,474.49	N/A	N/A	0.00
NOTFILED	ANTHONY S. JOHNSTON	7100-000	6,481.63	N/A	N/A	0.00
NOTFILED	DEANA GOAD DYNASTY TRUST	7100-000	14,336.77	N/A	N/A	0.00
NOTFILED	BRUCE V RAUNER	7100-000	68,379.88	N/A	N/A	0.00
NOTFILED	THE FRANYE GOAD JOHNSON 1998 CHILDREN'S TRUST	7100-000	22,150.94	N/A	N/A	0.00
NOTFILED	First Avenue Partners II LP	7100-000	403,509.57	N/A	N/A	0.00
NOTFILED	FRANYE GOAD JOHNSON 1999 GENERATION SKIPPING TRUST	7100-000	22,150.94	N/A	N/A	0.00
NOTFILED	Edward W. Braswell	7100-000	148,140.89	N/A	N/A	0.00
NOTFILED	WHITSON, CLAY	7100-000	16,154.17	N/A	N/A	0.00
NOTFILED	WILLIAMSON, WILLIAM A	7100-000	4,719.33	N/A	N/A	0.00
NOTFILED	THE LOWENBAUM 1992 TRUST	7100-000	18,856.22	N/A	N/A	0.00
NOTFILED	TENNESSEE ANGEL FUND LP	7100-000	77,812.80	N/A	N/A	0.00

NOTFILED	THE WATERPROOF PARTNERSHIP LTD	7100-000	18,856.22	N/A	N/A	0.00
NOTFILED	TYSON, JOHN H.	7100-000	209,333.51	N/A	N/A	0.00
NOTFILED	WHETSTONE CAPITAL LP	7100-000	8,533.78	N/A	N/A	0.00
NOTFILED	VANTAGEPOINT MANAGEMENT INC	7100-000	5,682.00	N/A	N/A	0.00
NOTFILED	BUZZACOTT	7100-000	1,715.00	N/A	N/A	0.00
NOTFILED	BRADEN R KELLEY 12/16/12 IRREVOCABLE	7100-000	9,963.89	N/A	N/A	0.00
NOTFILED	BURNSTEIN, MATTHEW	7100-000	1,390.71	N/A	N/A	0.00
NOTFILED	ALLISON, ROBERT G.	7100-000	6,753.98	N/A	N/A	0.00
NOTFILED	BP PHOENIX LLC C/O MISSION PEAK CAPITOL	7100-000	533,000.00	N/A	N/A	0.00
NOTFILED	BAID VENTURE III LIMITED PARTNERSHIP	7100-000	216,734.62	N/A	N/A	0.00
NOTFILED	BADRAN, SOUHEIL	7100-000	76,740.93	N/A	N/A	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$10,202,166.54</b>	<b>\$6,062,749.53</b>	<b>\$3,273,910.21</b>	<b>\$764,341.38</b>



# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1 Ref. #	Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Checking Account Account at First Bank, Lexington Account ending in 4978. 12/04/17 - Rcvd check in the amount of \$23,467.16. Asset fully administered.	28,126.00	23,467.16		23,467.16	FA
2	128,781 shares of common stock of Augeo Affinity Correct amount of shares = 128,601 (per Stock Certificate No. 441). Discrepancy between this and scheduled amount represents clerical error found on Schedule B.  07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the process of attempting to value the asset and solicit sale of such asset. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."  01/02/19 - Trustee sold 45,713 of 128,601 shares back to Augeo Affinity Marketing, Inc. @ \$8.40/share. See Statement of Sale filed 01.15.19 (Doc 35). Trustee still retains 82,888 shares, which she will attempt to market and sell to an unrelated third party.  07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee is in the process of attempting to solicit sale of remaining shares. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."  TRUSTEE TO SELL REMAINING INTEREST AS PACKAGE DEAL WITH THE REMNANT ASSETS (See Asset No. 7). PLEASE REFER TO ASSET NO. 7 FOR FURTHER DETAILS.	1,500,000.00	383,985.11		383,985.11	FA
3	Escrowed cash paid by Augeo Affinity Marketing, On January 9, 2017, Legacy Interactive, Inc. fka edo Interactive, Inc. entered into an Escrow Agreement	92,155.05	92,473.04		92,473.04	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
<p>after it sold substantially of its assets to Augeo CLO, Inc. The Escrow Agreement named U.S. Bank National Association as the escrow agent ("Escrow Agent"). Pursuant to the Escrow Agreement, the Purchaser transferred \$325,000.00 into an account designated by the Escrow Agent.</p> <p>01/05/18 - Per escrow agreement, the escrow period is to terminate on January 8, 2018. Letter sent to the Escrow Agent requesting turnover of funds in account.</p> <p>01/22/18 - Rcvd check in the amount of \$92,473.04. Trustee investigating whether all claims against the escrowed funds were valid.</p> <p>07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee investigating whether all claims against the escrowed funds were valid. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."</p> <p>07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee continues to investigate whether all claims against the escrowed funds were valid. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."</p> <p>08/27/19 - Dean Armstrong, Attorney for Trustee, reviewed case and determined the claims against the escrowed funds were valid. Asset deemed abandoned.</p>					
4	Escrowed 42,867 shares of stock of Augeo Affinit 07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the	500,000.00	360,082.80	360,082.80	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1 Asset Description (Scheduled And Unscheduled (u) Property)  Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
process of attempting to value the asset and solicit sale of such asset. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."  01/02/19 - Trustee sold shares back to Augeo Affinity Marketing, Inc. @ \$8.40/share. See Statement of Sale filed 01.15.19 (Doc 35). Asset fully administered.					
5 Interest Adjustment re Account Ending 3217 (u) Received a check from Fifth Third Bank made payable to Edo Interactive, Inc. The check is for \$30.87 and represents an interest adjustment on an account ending in 3217. Asset fully administered.	0.00	30.87		30.87	FA
6 Possible Preferential and/or Fraudulent Transfer (u) Trustee is in the process of requesting, receiving and reviewing bank records to determine if the Debtor made payments/transfers prior to filing this bankruptcy that the Trustee can avoid as either preferential and/or fraudulent transfers and recover on behalf of the bankruptcy estate.  07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018: Trustee is in the process of receiving the bank statements. Upon receipt, Trustee to perform an extensive review of the Debtor's bank records and compile a spreadsheet of possible preferential and/or fraudulent transfers. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."  07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019: Trustee has received, reviewed and analyzed bank statements for possible preferential and/or fraudulent transfers. Outside litigation attorney is in the process of reviewing Trustee's findings to determine if possible causes of	0.00	0.00		0.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
<p>action. The true value of the asset is still unknown to Trustee at this time; therefore, Trustee has assigned a value of \$1.00 to "Column 3: Estimated Net Value..."</p> <p>08/27/19 - Dean Armstrong, Attorney for Trustee, reviewed case and determined no viable causes of actions for the estate. Asset deemed abandoned.</p>					
<p>7 Refunds/Remnant Assets (u)</p> <p>08/21/19 - Rcvd refund check from Shred-It USA LLC in the amount of \$34.21.</p> <p>REMANT ASSETS:</p> <p>Oak Point Partners offered to purchase the remaining stock relating to Asset No. 2 and remnant assets. Remnant assets might include unscheduled refunds, overpayments, deposits, judgments, claims, or other payment rights that would accrue in the future.</p> <p>06/24/20 - Parties agree that Trustee will sell remaining stock relating to Asset No. 2 and remnant assets to Oak Point Partners for \$11k. Such sale is subject to the upset bidder procedure and approval by the bankruptcy court. See Motion filed 06.24.20 (DE 60).</p> <p>07/13/20 - An upset bidder filed an objection offering to purchase for \$13k. See Docket Entry 62.</p> <p>07/17/20 - Status Update for Annual Reports for Period Ended June 30, 2020: Oak Point Partners has declined to participate in an auction. Trustee to sell the assets to the upset bidder for \$13k.</p> <p>Trustee sold asset to JM Partners, LLC for \$13k per Agreed Order Resolving Objection/Upset Bid and Authorizing Sale of Property of the Estate...entered July 30, 2020 (Docket Entry 65). See Trustee's Statement of Sale filed 10.13.20 (Docket Entry 67) for</p>	0.00	13,034.21		23,259.50	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
further details. Asset fully administered.  01/10/22 - Rcvd refund from TN DOR in the amount of \$10,225.29. Funds represent a remnant asset to be returned to JM Partners, LLC at the end of the case.					
<b>7 Assets Totals</b> (Excluding unknown values)	<b>\$2,120,281.05</b>	<b>\$873,073.19</b>		<b>\$883,298.48</b>	<b>\$0.00</b>

**Major Activities Affecting Case Closing:**

12/04/17 - Notice of Assets filed. Claims bar date is 03.05.18. See Docket Entry 9.

04/05/18 - Trustee determined that there are sufficient funds to pay all allowed claims in full with surplus funds to distribute to creditors that have not filed claims. Order and Notice to File Claims Against Surplus Funds submitted with the Court. Deadline to file claim is 05.02.18. See Order and Notice of Surplus Funds entered 04.06.18 (Doc 20).

07/24/18 - Status Update for Annual Reports for Period Ended June 30, 2018:

1. Finalize request and review of bank statements.
2. Investigate possible preferential and/or fraudulent transfers made by the Debtor; attempt to avoid and recover on behalf of bankruptcy estate.
3. Attempt to sell shares of stock.

07/17/19 - Status Update for Annual Reports for Period Ended June 30, 2019:

1. Finalize investigation of possible preferential and/or fraudulent transfers made by the Debtor; attempt to avoid and recover on behalf of bankruptcy estate.
2. Attempt to sell remaining shares of stock.
3. Accountant prepare and file estate tax returns.
4. Application for compensation for professionals.
5. CLOSE CASE.

07/17/19 - Motion to Award Interim Trustee Compensation and Allow Interim Distribution filed (Doc 45). Order approving entered 08.14.19 (DE 52).

07/17/20 - Status Update for Annual Reports for Period Ended June 30, 2020:

1. Attempt to sell remaining shares of stock & remnant assets. Motion filed 06.24.20. Upset Bidder Objection filed 07.13.20.
2. Accountant prepare and file estate tax returns.
3. Application for compensation for professionals.
4. CLOSE CASE.

07/19/21 - Status Update for Annual Reports for Period Ended June 30, 2021:

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 3:17-07878-CMW

Trustee: (620530) SUSAN R. LIMOR, TRUSTEE

Case Name: LEGACY INTERACTIVE, INC.

Filed (f) or Converted (c): 11/17/17 (f)

§341(a) Meeting Date: 12/18/17

Period Ending: 09/09/22

Claims Bar Date: 03/05/18

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

1. Accountant prepare and file estate tax returns. (substitute accountant employed 04.29.21)
2. Application for compensation for professionals.
3. CLOSE CASE.

Initial Projected Date Of Final Report (TFR): June 30, 2019

Current Projected Date Of Final Report (TFR): February 22, 2022 (Actual)

# Form 2

## Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Mechanics Bank  
**Account:** \*\*\*\*\*2566 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/04/17	{1}	edo Interactive	Balance in Checking Account	1129-000	23,467.16		23,467.16
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		28.12	23,439.04
01/22/18	{3}	US Bank National Association	Balance in Escrow Account	1129-000	92,473.04		115,912.08
01/26/18	101	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/01/2018 FOR CASE #317-07878, Chapter 7 Blanket Bond for 01/01/18 to 01/01/19; Bond #016026373	2300-000		10.58	115,901.50
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		76.98	115,824.52
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		155.49	115,669.03
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		166.37	115,502.66
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		160.59	115,342.07
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		182.50	115,159.57
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		160.11	114,999.46
07/12/18	{5}	Fifth Third Bank	Interest Adjustment re Account Ending 3217	1229-000	30.87		115,030.33
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		176.45	114,853.88
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		170.70	114,683.18
09/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		87.97	114,595.21
10/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		103.60	114,491.61
11/13/18	102	Fifth Third Bank Legal Entry	Subpoena Research Billing Invoice re Invoice Dated 11.07.18 (5/3 ID: 20181105000007)	2990-000		57.39	114,434.22
01/02/19		Land Title, Inc.	Sale of Stock per Order Authorizing Sale of Property of the Estate entered 12.20.18 (Doc 33); and Statement of Sale dated 01.15.19 (Doc 35).		744,067.91		858,502.13
	{4}		360,082.80	1129-000			858,502.13
	{2}		383,985.11	1129-000			858,502.13
01/15/19	103	Clerk, U.S. Bankruptcy Court	Court Fee for Motion to Sell filed 12/12/18 (Docket Entry 27).	2700-000		181.00	858,321.13
02/12/19	104	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/01/2019 FOR CASE #317-07878, Chapter 7 Blanket Bond for 01/01/19 to 01/01/20; Bond 016026373	2300-000		121.55	858,199.58
06/04/19	105	U.S. Bank N.A.	Subpoena Research Billing Invoice re Invoice Dated 05.21.19 (Invoice No. S2018-15237)	2990-000		28.40	858,171.18
08/21/19	{7}	Shred-It USA LLC	Refund of Account	1229-000	34.21		858,205.39
08/29/19	106	Limor & Johnson, Attorneys at Law	Attorney Fees and Expenses per Order Awarding Compensation to Attorneys for Trustee entered 08.14.19 (Doc 51)			6,707.23	851,498.16

Subtotals : \$860,073.19 \$8,575.03

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Mechanics Bank  
**Account:** \*\*\*\*\*2566 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Attorney Fees 6,457.00	3110-000			851,498.16
			Attorney Expenses 250.23	3120-000			851,498.16
08/29/19	107	SUSAN R. LIMOR, TRUSTEE	Interim Trustee Compensation per Trustee's Motion to Award Interim Trustee Compensation...filed 07/17/19 (Doc 45); and Order Awarding Trustee Compensation...entered 08/14/19 (Doc 52).	2100-000		24,500.00	826,998.16
08/29/19	108	Dallas County	Dividend paid 100.00% on \$136.35; Claim# 02 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		136.35	826,861.81
08/29/19	109	Metropolitan Government of Nashville & Davidson County Tenne	Dividend paid 100.00% on \$2,889.39; Claim# 03 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		2,889.39	823,972.42
08/29/19	110	Tennessee Department of Revenue	Dividend paid 100.00% on \$4,924.98; Claim# 10P - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	5800-000		4,924.98	819,047.44
08/29/19	111	Department of the Treasury - Internal Revenue Service	Dividend paid 100.00% on \$100.00; Claim# 01 -2 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		100.00	818,947.44
08/29/19	112	VACO NASHVILLE	Dividend paid 100.00% on \$51,777.50; Claim# 05 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		51,777.50	767,169.94
08/29/19	113	GCA ADVISORS LLC	Dividend paid 100.00% on \$16,812.00; Claim# 06 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7100-000		16,812.00	750,357.94
08/29/19	114	CT CORPORATION	Dividend paid 9.89% on \$6,473.76; Claim# 07 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19	7200-000		640.47	749,717.47

Subtotals : \$0.00 \$101,780.69



## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Mechanics Bank  
**Account:** \*\*\*\*\*2566 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			(Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).				
08/29/19	115	L. Keith Mullins	Dividend paid 9.89% on \$89,518.00; Claim# 08U - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		8,856.28	740,861.19
08/29/19	116	Tennessee Department of Revenue	Dividend paid 9.89% on \$1,175.63; Claim# 10U - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		116.31	740,744.88
08/29/19	117	RADIUS GGE USA INC	Dividend paid 9.89% on \$32,229.50; Claim# 11 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		3,188.56	737,556.32
08/29/19	118	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	Dividend paid 9.89% on \$1,954,114.00; Claim# 12 -2 - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		193,326.34	544,229.98
08/29/19	119	JIM D. KEVER	Dividend paid 9.89% on \$673,814.00; Claim# 14U - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		66,662.44	477,567.54
08/29/19	120	FRED C. GOAD	Dividend paid 9.89% on \$445,048.00; Claim# 15U - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		44,029.93	433,537.61
08/29/19	121	JAMES P. AYLWARD	Dividend paid 9.89% on \$3,358.00; Claim# 16U - Interim Distribution per Trustee's Motion to...Allow Interim Distribution filed 07/17/19 (Doc 45); and Order...Allowing Interim Distribution entered 08/14/19 (Doc 52).	7200-000		332.22	433,205.39
02/10/20	122	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.20 to 01.01.21; Bond #016026373.	2300-000		586.82	432,618.57
03/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		345.73	432,272.84

Subtotals : \$0.00 \$317,444.63

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Mechanics Bank  
**Account:** \*\*\*\*\*2566 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		690.92	431,581.92
05/29/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		666.82	430,915.10
06/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		734.67	430,180.43
07/28/20	{7}	JM Partners LLC	Sale Proceeds	1229-000	13,000.00		443,180.43
07/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		711.19	442,469.24
08/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		683.64	441,785.60
09/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		753.27	441,032.33
10/13/20	123	Clerk, U.S. Bankruptcy Court	Court Fee for Motion to Sell filed 06/24/20 (Docket Entry 60).	2700-000		181.00	440,851.33
10/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		704.92	440,146.41
11/30/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		680.11	439,466.30
12/31/20		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		772.73	438,693.57
01/26/21		Transition Transfer Debit	Transition Transfer Debit	9999-000		438,693.57	0.00

<b>ACCOUNT TOTALS</b>	<b>873,073.19</b>	<b>873,073.19</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	438,693.57	
<b>Subtotal</b>	<b>873,073.19</b>	<b>434,379.62</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$873,073.19</b>	<b>\$434,379.62</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/26/21		Transition Transfer Credit	Transition Transfer Credit	9999-000	438,693.57		438,693.57
01/28/21	10124	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond for 01.01.21 to 01.01.22; Bond #016026373	2300-000		367.84	438,325.73
01/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		679.60	437,646.13
02/26/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		654.88	436,991.25
03/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		770.42	436,220.83
04/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		699.14	435,521.69
05/28/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		651.49	434,870.20
06/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		766.67	434,103.53
07/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		695.75	433,407.78
08/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		740.94	432,666.84
09/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		693.45	431,973.39
10/29/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		669.26	431,304.13
11/30/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		737.35	430,566.78
12/31/21		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		713.08	429,853.70
01/31/22		Metropolitan Commercial Bank	Bank and Technology Services Fee	2600-000		665.97	429,187.73
02/15/22	10125	Lewis, Smith & Associates, P.C.	Accountant Fees and Expenses per Order Awarding Compensation entered 01.31.22 (DE 82).			6,572.48	422,615.25
			Accountant Fees. 2,234.00	3410-000			422,615.25
			Accountant Expenses. 4,338.48	3420-000			422,615.25
02/15/22	10126	Limor & Johnson, Attorneys at Law	Attorney Fees and Expenses per Order Awarding Compensation entered 01.31.22 (DE 83).			3,978.73	418,636.52
			Attorney Fees. 3,451.00	3110-000			418,636.52
			Attorney Expenses. 527.73	3120-000			418,636.52
02/16/22	10127	Wesler & Associates CPA PC	Accountant Fees and Expenses per Order Awarding Compensation entered 02.01.22 (DE 84).			12,850.42	405,786.10
			Accountant Fees. 11,822.50	3410-000			405,786.10
			Accountant Expenses. 1,027.92	3420-000			405,786.10
02/17/22	10128	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373	2300-000		321.39	405,464.71
05/12/22	10129	Franchise Tax Board	Dividend paid 100.00% on \$1,585.97; Claim# 25P per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	5800-000		1,585.97	403,878.74

Subtotals : \$438,693.57 \$34,814.83

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
05/12/22	10130	Texas Controller of Public Accounts	Dividend paid 100.00% on \$2,687.86; Claim# 26P per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	5800-000		2,687.86	401,190.88
05/12/22	10131	New York State Department of Taxation & Finance	Dividend paid 100.00% on \$82.26; Claim# 27P per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	5800-000		82.26	401,108.62
05/12/22	10132	CT CORPORATION	Dividend paid 21.69% on \$6,473.76; Claim# 07 per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		764.11	400,344.51
05/12/22	10133	L. Keith Mullins	Dividend paid 21.69% on \$89,518.00; Claim# 08U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		10,566.03	389,778.48
05/12/22	10134	Tennessee Department of Revenue	Dividend paid 21.69% on \$1,175.63; Claim# 10U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91). Voided on 05/31/22	7200-000		138.76	389,639.72
05/12/22	10135	RADIUS GGE USA INC	Dividend paid 21.69% on \$32,229.50; Claim# 11 per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		3,804.13	385,835.59
05/12/22	10136	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	Dividend paid 21.69% on \$1,954,114.00; Claim# 12 -2 per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		230,648.82	155,186.77
05/12/22	10137	JIM D. KEVER	Dividend paid 21.69% on \$673,814.00; Claim# 14U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88);	7200-000		79,531.89	75,654.88

Subtotals : \$0.00 \$328,223.86

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).				
05/12/22	10138	FRED C. GOAD	Dividend paid 21.69% on \$445,048.00; Claim# 15U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		52,530.09	23,124.79
05/12/22	10139	JAMES P. AYLWARD	Dividend paid 21.69% on \$3,358.00; Claim# 16U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		396.35	22,728.44
05/12/22	10140	Franchise Tax Board	Dividend paid 21.69% on \$184.11; Claim# 25U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		39.95	22,688.49
05/12/22	10141	Texas Controller of Public Accounts	Dividend paid 21.69% on \$283.98; Claim# 26U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		61.61	22,626.88
05/12/22	10142	New York State Department of Taxation & Finance	Dividend paid 21.69% on \$81.05; Claim# 27U per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91).	7200-000		17.59	22,609.29
05/12/22	10143	SUSAN R. LIMOR, TRUSTEE	Trustee Compensation & Expenses per Chapter 7 Trustee's Final Report ("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); Notice of Summary of TFR filed 03.22.22 (DE 91); and Order Awarding Trustee Compensation and Expenses entered 04.2			22,609.29	0.00
			Trustee Compensation. 22,403.66	2100-000			0.00
			Trustee Expenses. 205.63	2200-000			0.00
05/31/22	10134	Tennessee Department of Revenue	Dividend paid 21.69% on \$1,175.63; Claim# 10U per Chapter 7 Trustee's Final Report	7200-000		-138.76	138.76

Subtotals : \$0.00 \$75,516.12

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			("TFR") filed 03.22.22 (DE 88); Summary of TFR filed 03.22.22 (DE 89); and Notice of Summary of TFR filed 03.22.22 (DE 91). Voided: check issued on 05/12/22				
06/23/22	10144	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	Dividend paid 21.70% on \$1,954,114.00; Claim# 12 -2 per Supplemental Chapter 7 Trustee's Final Report ("Supplemental TFR") filed 06.17.22 (DE 100); & Summary of Supplemental TFR filed 06.17.22 (DE 101).	7200-000		84.59	54.17
06/23/22	10145	JIM D. KEVER	Dividend paid 21.70% on \$673,814.00; Claim# 14U per Supplemental Chapter 7 Trustee's Final Report ("Supplemental TFR") filed 06.17.22 (DE 100); & Summary of Supplemental TFR filed 06.17.22 (DE 101).	7200-000		29.17	25.00
06/23/22	10146	FRED C. GOAD	Dividend paid 21.70% on \$445,048.00; Claim# 15U per Supplemental Chapter 7 Trustee's Final Report ("Supplemental TFR") filed 06.17.22 (DE 100); & Summary of Supplemental TFR filed 06.17.22 (DE 101).	7200-000		19.27	5.73
06/23/22	10147	United States Bankruptcy Court	Undistributed Funds per TRUSTEE'S REPORT OF UNDISTRIBUTED FUNDS filed 07.07.22 (DE 103).			5.73	0.00
			Dividend paid 21.70% on \$6,473.76; Claim# 07; Filed: \$6,473.76	7200-001			0.00
			Dividend paid 21.70% on \$3,358.00; Claim# 16U; Filed: \$3,358.00	7200-001			0.00
			Dividend paid 21.70% on \$89,518.00; Claim# 08U; Filed: \$89,518.00	7200-001			0.00
			Dividend paid 21.70% on \$32,229.50; Claim# 11; Filed: \$32,229.50	7200-001			0.00
			Dividend paid 21.70% on \$283.98; Claim# 26U; Filed: \$283.98	7200-001			0.00

Subtotals :

\$0.00

\$138.76

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6967 - Checking Account  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
<b>ACCOUNT TOTALS</b>					<b>438,693.57</b>	<b>438,693.57</b>	<b>\$0.00</b>
Less: Bank Transfers					438,693.57	0.00	
<b>Subtotal</b>					<b>0.00</b>	<b>438,693.57</b>	
Less: Payments to Debtors						0.00	
<b>NET Receipts / Disbursements</b>					<b>\$0.00</b>	<b>\$438,693.57</b>	

# Form 2

## Cash Receipts And Disbursements Record

**Case Number:** 3:17-07878-CMW  
**Case Name:** LEGACY INTERACTIVE, INC.

**Trustee:** SUSAN R. LIMOR, TRUSTEE (620530)  
**Bank Name:** Metropolitan Commercial Bank  
**Account:** \*\*\*\*\*6645 - Remnant Assets  
**Blanket Bond:** \$720,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*4122  
**Period Ending:** 09/09/22

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/10/22	{7}	Sate of Tennessee	Franchise and Excise Tax Refund	1229-000	10,225.29		10,225.29
02/17/22	15125	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373 Voided on 02/17/22	2300-000		321.39	9,903.90
02/17/22	15125	INTERNATIONAL SURETIES, LTD	Chapter 7 Blanket Bond from 01.01.22 to 01.01.23; Bond #016026373 Voided: check issued on 02/17/22	2300-000		-321.39	10,225.29
02/18/22	15126	JM Partners LLC	Proceeds from Remnant Asset per Agreed Order...Authorizing Sale of Property of the Estate...entered 07.30.20 (DE 65).	8500-002		10,225.29	0.00

<b>ACCOUNT TOTALS</b>	<b>10,225.29</b>	<b>10,225.29</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	0.00	
<b>Subtotal</b>	<b>10,225.29</b>	<b>10,225.29</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$10,225.29</b>	<b>\$10,225.29</b>	

	Net Receipts	Net Disbursements	Account Balances
<b>TOTAL - ALL ACCOUNTS</b>			
Checking # *****2566	873,073.19	434,379.62	0.00
Checking # *****6967	0.00	438,693.57	0.00
Checking # *****6645	10,225.29	10,225.29	0.00
	<b>\$883,298.48</b>	<b>\$883,298.48</b>	<b>\$0.00</b>